

Patient History Questionnaire

____/____/____

Full Name: _____ Birth Date: ____/____/____
Address: _____ Social Security #: _____

Home Phone: _____
Email Address: _____ Cell Phone: _____
Occupation: _____ Work Phone: _____
Employer: _____ Gender: _____
Medical Doctor: _____ Last Medical Exam: ____/____/____
Medical Insurance: _____
Previous Eye Doctor: _____ Last Eye Exam: ____/____/____
Vision Insurance: VSP No Yes Other _____
Responsible Party if different: _____ Relationship to Patient: _____
Phone: _____ Billing Address if different: _____
Hobbies: _____ How did you hear about us: _____

★ **PAYMENT IS EXPECTED WHEN SERVICES ARE RENDERED** ★

OCULAR HISTORY

Do you wear glasses? ☐ No ☐ Yes If yes, how old is your present pair of lenses? _____
Do you wear contact lenses? ☐ No ☐ Yes If yes, what type? ☐ Rigid ☐ Soft ☐ Toric ☐ Multifocal ☐ Monovision
☐ Extended Wear Do you wear them ☐ Full Time ☐ Part Time How frequently do you replace them? _____
Have you had refractive surgery? _____ If yes, Date _____ Type _____
What other services would you like to be evaluated for? ☐ Refractive Surgery ☐ Contact Lenses
☐ Computer Glasses ☐ Reading Glasses ☐ Sunglasses ☐ Driving Glasses
Are you having any visual difficulties? _____ If yes, please explain: _____

Are you currently experiencing any of the following problems with your eyes? **Check the box if "Yes."**

- | | | |
|--|--|---|
| <input type="checkbox"/> Blurred Vision | <input type="checkbox"/> Flashes / Floaters in Vision | <input type="checkbox"/> Redness |
| <input type="checkbox"/> Loss of Vision | <input type="checkbox"/> Halos / Glare / Light Sensitivity | <input type="checkbox"/> Excess Tearing / Watering |
| <input type="checkbox"/> Loss of Side Vision | <input type="checkbox"/> Dryness | <input type="checkbox"/> Eye Pain or Soreness |
| <input type="checkbox"/> Distorted Vision | <input type="checkbox"/> Sandy or Gritty Feeling | <input type="checkbox"/> Mucous Discharge |
| <input type="checkbox"/> Double Vision | <input type="checkbox"/> Burning | <input type="checkbox"/> Inflammation of the Eyelid |
| <input type="checkbox"/> Tired Eyes | <input type="checkbox"/> Itching | <input type="checkbox"/> Styes or Chalazion |

Have you been diagnosed with any of the following ocular problems? **Check the box if "Yes."**

- | | | |
|---------------------------------------|---|---|
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Retinal Detachment / Disease |
| <input type="checkbox"/> Crossed Eyes | <input type="checkbox"/> Lazy Eye / Amblyopia | <input type="checkbox"/> Dry Eye |
| <input type="checkbox"/> Eye Injury | <input type="checkbox"/> Macular Degeneration | <input type="checkbox"/> Other _____ |

MEDICAL HISTORY

List any medications you are currently taking (include oral contraceptives, aspirin, over the counter medications):

Are you allergic to any medications? ☐ No ☐ Yes If yes, which ones: _____

List all major surgeries and/or hospitalizations you have had: _____

REVIEW OF SYSTEMS Please check the box beside any problem you currently have, or have had, in the following areas:

| | | | |
|---|-------------------------------------|--|-------------------------------------|
| ALLERGIC / IMMUNOLOGIC <input type="checkbox"/> Allergy / Hay Fever | <input type="checkbox"/> All Normal | HEMATOLOGIC / LYMPHATIC <input type="checkbox"/> Anemia <input type="checkbox"/> Bleeding Problems <input type="checkbox"/> Breast Cancer | <input type="checkbox"/> All Normal |
| CARDIOVASCULAR / CARDIAC <input type="checkbox"/> Arteriosclerosis <input type="checkbox"/> Heart Disease <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> All Normal | INTEGUMENTARY (Skin) <input type="checkbox"/> Cancer <input type="checkbox"/> Rashes <input type="checkbox"/> Easy Bruising | <input type="checkbox"/> All Normal |
| CONSTITUTIONAL <input type="checkbox"/> Fever <input type="checkbox"/> Weight Loss / Gain | <input type="checkbox"/> All Normal | MUSCULOSKELETAL <input type="checkbox"/> Rheumatoid Arthritis <input type="checkbox"/> Muscle Pain <input type="checkbox"/> Joint Pain | <input type="checkbox"/> All Normal |
| EARS, NOSE, MOUTH, THROAT <input type="checkbox"/> Sinus Congestion <input type="checkbox"/> Dry Throat / Mouth | <input type="checkbox"/> All Normal | NEUROLOGICAL <input type="checkbox"/> Migraines <input type="checkbox"/> Dizziness <input type="checkbox"/> Seizures <input type="checkbox"/> Stroke | <input type="checkbox"/> All Normal |
| ENDOCRINE <input type="checkbox"/> Diabetes <input type="checkbox"/> Throid Disease <input type="checkbox"/> Chronic Fatigue | <input type="checkbox"/> All Normal | PSYCHIATRIC <input type="checkbox"/> Anxiety <input type="checkbox"/> Depression <input type="checkbox"/> Memory Loss <input type="checkbox"/> Hallucinations | <input type="checkbox"/> All Normal |
| GASTROINTESTINAL <input type="checkbox"/> Diarrhea / Constipation <input type="checkbox"/> IBS / Crohn's Disease <input type="checkbox"/> Ulcers <input type="checkbox"/> Reflux | <input type="checkbox"/> All Normal | RESPIRATORY <input type="checkbox"/> Asthma <input type="checkbox"/> Bronchitis <input type="checkbox"/> Emphysema <input type="checkbox"/> Chronic Cough | <input type="checkbox"/> All Normal |
| GENITOURINARY <input type="checkbox"/> Kidney Disease <input type="checkbox"/> Ovarian / Uterine Cancer <input type="checkbox"/> Prostate Cancer | <input type="checkbox"/> All Normal | | |

If you checked any of the above boxes or have a condition not listed, please explain further: _____

Are you pregnant and / or nursing? ☐ No ☐ Yes

FAMILY HISTORY Please note any family history (parents, grandparents, siblings, children; living or deceased) for the following conditions:

| | RELATION TO YOU | | RELATION TO YOU |
|---|-----------------|--|-----------------|
| <input type="checkbox"/> Glaucoma | _____ | <input type="checkbox"/> Diabetes | _____ |
| <input type="checkbox"/> Cataract | _____ | <input type="checkbox"/> Cancer | _____ |
| <input type="checkbox"/> Macular Degeneration | _____ | <input type="checkbox"/> Heart Disease | _____ |
| <input type="checkbox"/> Retinal Detachment | _____ | <input type="checkbox"/> High Blood Pressure | _____ |
| <input type="checkbox"/> Blindness | _____ | <input type="checkbox"/> Kidney Disease | _____ |
| <input type="checkbox"/> Crossed Eyes | _____ | <input type="checkbox"/> Lupus / Arthritis | _____ |

Signature: _____ Date _____ / _____ / _____

ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICES

The law requires that Northwest Optometry Associates make every effort to inform you of your rights related to your personal health information. By my signing below, I acknowledge that:

- ☐ I have read or had explained to me Northwest Optometry Associates Notice of Privacy Practices and agree to continue my care with Northwest Optometry Associates under said terms.
- ☐ I was given the opportunity to read Northwest Optometry Associates Notice of Privacy Practices and declined but wish to continue my care with Northwest Optometry Associates privacy policies.
- ☐ I have read or had explained to me Northwest Optometry Associates notice of Privacy Practices and do not wish to continue my care with Northwest Optometry Associates under said terms.
- ☐ The Notice of Privacy Practices could not be read due to the emergent nature of the care or other reasons described as below.

**I HAVE READ AND UNDERSTAND THIS FORM. I AM SIGNING IT
VOLUNTARILY.**

Patient

Date

If you are signing as a personal representative of the patient, please include your relationship.

Representative

Relationship to Patient



Isaiah J. Fuson, O.D.

Name: _____ DOB: _____

Address: _____ City: _____ State: _____ Zip: _____

Home PH. #: _____ Cell PH. #: _____

Employer: _____ Occupation: _____

Person Responsible For Account: _____

Please Check Your Preferred Method Of Payment: Cash: _____ Check: _____ Credit Card: _____

Will You Be Using Insurance: YES: _____ Private Pay: _____

(If yes Please Note We Are Out Of Network For Any HMO's)

Medical Insurance Company: _____ Group #: _____ Policy #: _____

Subscriber's Name: _____ Subscriber's DOB: _____

Secondary Medical Insurance: _____ Group #: _____ Policy #: _____

Subscriber's Name: _____ Subscriber's DOB: _____

Vision Plan: VSP: ____ None: ____ Subscriber's Name: _____ DOB: _____

Secondary Vision Plan: VSP: ____ Subscriber's Name: _____ DOB: _____

(Please Note That VSP Is The Only Vision Plan We Accept)

Referred By: _____

1. **RELEASE OF INFORMATION:** To the extent necessary to determine liability of eligibility for payments and benefits, and to obtain reimbursement, NOA may disclose portions of the patient's record, including his/her records, including, but not limited to insurance companies, healthcare service plans, or workers compensation carriers.
2. **FINANCIAL AGREEMENT:** The undersigned agrees, whether signing as agent, or patient, that in consideration of the services to be rendered to the patient they hereby individually obligate themselves to pay the amount of NOA in accordance with regular rates of NOA and that the undersigned is financially obligated for any services not covered by insurance assignment. Should the account be referred to an attorney or collection agency for collection, the undersigned shall pay actual attorney's fee and collection expenses. All delinquent accounts shall bear interest at the legal rate. **Payment due when services are rendered.**
3. **ASSIGNMENT OF INSURANCE BENEFITS:** The undersigned authorizes, whether signing as agent or as patient, direct payment to NOA, of any insurance benefits otherwise payable to or on behalf of the undersigned for these outpatient services. It is agreed that payment to NOA pursuant to the authorization by an insurance company, shall discharge said insurance company of any and/or obligation under policy to the extent of such payment.
4. **INFORMATION FOR THE MEDICARE PATIENT:** Deductibles, co-insurance, and any other charges specified as noncovered by Medicare or any other insurance, are the responsibility of the patient.

The undersigned certifies that he/she has read the foregoing and has accepted its terms

Date

Patient/Parent/Guardian Signature